



BREWIN DOLPHIN

COMMENTATORS & ANALYSTS 2011

# BREWIN DOLPHIN IS ONE OF THE LARGEST INDEPENDENT PRIVATE CLIENT PORTFOLIO MANAGERS IN THE UK

## Notes to editors

The Brewin Dolphin Group manages £25 billion of funds for over 130,000 private clients and of this over £15 billion is on a discretionary basis. BD has 41 offices throughout the UK and Channel Islands.

## Authorisation

Brewin Dolphin Limited ("BD") is the principal operating company of Brewin Dolphin Holdings PLC. BD is authorised and regulated by the Financial Services Authority and is a member of the London Stock Exchange.

## Services

The Group provides a complete investment management and financial planning service for private investors, charities and pension funds. Stocktrade is the Group's Execution-Only telephone and on-line dealing division.

## Awards

Brewin Dolphin won the Best Wealth Manager for Alternative Investments in the Investor's Chronicle Wealth Management Awards 2011 and in 2010 won Citywire's Large Firm Adviser Choice Award and the Research department won the Investment Week Award for best discretionary research.

## Media Centre

Please see the Media Centre section on our website: [www.brewindolphinmedia.co.uk/media.aspx](http://www.brewindolphinmedia.co.uk/media.aspx) for details and photos of all commentators and analysts throughout the BD Group.

## Key Facts and Services and AUM

- Total Funds Under Management: £25 billion
- Discretionary Portfolios: £15.5 billion
- Individual Savings Accounts: 3.4 billion
- Charitable Fund Management: £1.8 billion
- Pension Fund Management: £3.6 billion
- Financial Planning Services
- Execution Only Broking
- 648 FSA Approved Staff
- No minimum investment

Please visit the Media Centre at [www.brewindolphinmedia.co.uk](http://www.brewindolphinmedia.co.uk) for more details and photographs. Many of our commentators and analysts forward their direct lines to their mobiles outside office hours. If you have an urgent query please try the number listed, or contact the Press Office.

All email addresses for the following commentators are:  
**name.surname@brewin.co.uk**

ISDN broadcast facilities are available in our London office in Smithfield Street, EC1.

Please call the Press Office for details on:  
— **0203 201 3330/3026**  
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Figures as at 27th March 2011

## GROUP COMMENTATORS & ANALYSTS



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Executive Chairman

### *Topics for comment*

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<b>Tobacco, Aerospace and Defence, Travel and Leisure</b>	Edmund Salvesen	0203 201 3407
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Keswick	York
Leeds	

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